Northern California Spelmanslag New

ANNUAL REPORT November, 2013

The Northern California Spelmanslag

The Northern California Spelmanslag is a non-profit public benefit corporation which aims to promote Scandinavian music, dance and culture through special workshops, regular meetings, concerts and performances. The organization consists of a central organization and three member groups: Nordic Footnotes, Nordahl Grieg Leikarring (and Nordahl Grieg Spelemannslag), and Scandiadans Scandinavian dance class. The Northern California Spelmanslag also contains many individual members who are active in dancing or in playing Scandinavian music, loosely organized in groups by locality.

The Northern California Spelmanslag organizes and presents festivals which include extensive instruction in both folk dance and folk music, dance parties, and concerts, often including dance demonstrations. We also play host to visiting musicians, and organize musicians' workshops, concerts, and/or dances in conjunction with their visits.

The Spelmanslag has worked with other Scandinavian organizations in promoting Scandinavian culture. We have maintained contacts with various Scandinavian organizations and agencies, promoting communication, and informing them of our activities. We have also sought to promote communication and cooperation between various groups across the country which promote Scandinavian culture. We mail copies of our newsletter to individuals and groups across the United States who are involved in organizing events which promote Scandinavian folk music and dance. The newsletter keeps them informed regarding Scandinavian folk dance and music activities in Northern California, and provides an outlet for them to inform others of their local special events. We have cooperated with several groups around the country in organizing tours of Scandinavian guest instructors.

The Spelmanslag publishes the Northern California Spelmanslag News quarterly. The first volume was issued in September of 1990, and this year completes our twenty first volume. The newsletter keeps musicians, dancers, and members of the Scandinavian community informed regarding our

activities. The newsletter includes a calendar of Scandinavian folk music and dance activities, as well as related cultural events in northern California and elsewhere, news about the Spelmanslag organization, and articles of general interest.

The Northern California Spelmanslag maintains an internet web page at:<www.norcalspelmanslag.org>. Besides basic information about the spelmanslag organization, this page includes a regularly updated calendar of Scandinavian events in northern California, and the US. It also includes an online version of the Northern California Spelmanslag Newsletter, links to other web sites, and, to some extent, events in Scandinavia, a list of members of the board with email addresses, and tips for planning events and for submitting event ideas to the board for approval. This Annual Report appears only in the online version of the newsletter.

In future years, we intend to continue striving towards our goals of promoting Scandinavian folk culture and cultural exchange. We will remain active in bringing instructors from Scandinavia to teach folk dance and music, and will continue to hold regular meetings for musicians and dancers. We hope to further develop the sense of community among local musicians and dancers, and will continue to work together with the larger Scandinavian community both locally and across the country.

The Board and Board Meetings

The Northern California Spelmanslag has a board of 12 members. Current members are:

- Jeanne Sawyer, President, jsawyer@SawyerPartnership.com
- Betsy McKone, Vice President, recbetsy@aol.com
- Jim Little, Treasurer, jglittle64@alumni.rice.edu
- Frank Tripi, Secretary, fjtripi@juno.com

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- Fred Bialy, Director, bialy10@comcast.net
- Zena Corcoran, Director zmcorcoran@aol.com
- Sarah Kirton, Director, sarah.kirton@sbcglobal.net
- Linda Persson, Director, PerssonLK@aol.com
- Henry Sawyer, Director, hsawyer@SawyerPartnership.com
- Tom Sears, Director, tomsears.pols@gmail.com
- Jane Tripi, Director,

fjtripi@juno.com

If you would like to offer input regarding Spelmanslag activities or would like to become actively involved, please contact one of the directors with your ideas and suggestions. You are welcome to attend board meetings. If you are interested in being a board member, please let one of our current directors know. Normally, elections for the board take place on the first Saturday of October. Contact Jeanne Sawyer for the time and place of board meetings.

The Year in Review: 2012 -2013

During the 2012/2013 fiscal year, the Northern California Spelmanslag (NCS) has held regular meetings for musicians in three Northern California locations where Scandinavian folk music has been taught and shared. The Spelmanslag also sponsors regular Scandinavian dance classes via the Scandiadans, and via the Nordahl Grieg Leikarring. There is also dance teaching most months before the Nordic Footnotes monthly dance in the South San Francisco Bay Area (Palo Alto or San Jose).

The Nordahl Grieg Leikarring and Spelemannslag (NGLS) hosted two weekend workshops at the Sons of Norway Camp near Alta, California in November 2012, and in April 2013.

The Nordahl Grieg Leikarring continues to be a busy performing group with 15 appearances this year.

NCS has provided Scandiadans, Nordahl Grieg Leikarring and Spelemannslag, and Nordic Footnotes with non-profit status and insurance coverage. Through these regular activities, we have been successful in introducing newcomers to Scandinavian music and dance.

See the table of activities and performances included in this report.

Financial Policies

All activities of the Northern California Spelmanslag are organized and provided by volunteer services. Board members receive no compensation for their services. Volunteers do not typically receive free admission to events.

The Spelmanslag does pay guest instructors to cover their expenses. Typically, we are able to cover airfare and provide a stipend which should cover their ground travel and per diem expenses while in the San Francisco Bay Area.

Admission costs to special event workshops are based at cost divided by expected attendance. Admission to concerts and dances is based at or slightly above cost. Any profit above expenses is deposited in Spelmanslag accounts for use in future special events. There is no admission charge for the regularly occurring musicians' gatherings.

Financial policies may vary somewhat for member groups.

Financial Goals

Our financial goal as an organization is to develop and maintain a reserve fund equivalent to the total budget for a special event festival (typically \$8,000 to \$12,000), plus the annual budget for the newsletter (approximately \$2,500). This brings our goal to about \$15,000 for the central NCS account. Having this amount in our account would allow us more leverage in organizing special festivals, and would allow us to take risks such as sponsoring a festival of music and dance from less-known regions of Scandinavia. Our financial reserve allows us to pay for up-front expenses (airfare, hall deposits, publicity) as they occur.

The central NCS account has continued to obtain contributions from members and individuals who wish to promote Scandinavian folk music and dance. However, these contributions do not yet cover the annual cost of producing the NCS news. We hope in future years to increase contributions in order to

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fully support the newsletter and to increase our reserve fund.

Financial Report

The Northern California Spelmanslag operates on a fiscal year which runs from October 1 through September 30.

The treasurer, Jim Little, has prepared the financial statement for the Northern California Spelmanslag. This report is a consolidated report reflecting the activities of the central NCS organization, Nordic Footnotes, Scandiadans, and the Nordahl Grieg Leikarring and Spelemannslag. Please note that only the income and expenses which fall in the fiscal year of 10/1/2012- 9/30/2013 are reported.

Organizational Affiliations

The Northern California Spelmanslag is a club under the Folk Dance Federation of California. The Spelmanslag obtains its liability insurance through the Folk Dance Federation.

The Northern California Spelmanslag cooperates with other Scandinavian organizations including the Swedish and Norwegian consulates, the Norway Day Festival, local Sons of Norway and VASA lodges, the American Scandinavian Foundation, the American Nyckelharpa Association, and the American Hardingfele Association.

NCS Member Group Abbreviations:

BL: Nordahl Grieg BarneleikarringNGL: Nordahl Grieg LeikarringNGS: Nordahl Grieg Spelemannslag

NF: Nordic Footnotes

NCS: Northern California Spelmanslag

SCD: Scandiadans

| Regular Events: | | | |
|-------------------------|---------------------------------------|--------------|------------------|
| Frequency; | Event type; | Sponsoring C | Group; Location. |
| Weekly; | Fiddling/nyckleharping with Fred; | NCS; | El Cerrito |
| Weekly; | Performing group meetings/rehearsals; | NGL; | Mountain View |
| Weekly (except summer); | Dance class & open dancing; | SCD; | Oakland |
| Weekly; | Fiddle class/jamming; | NF, | South Bay Area |
| Monthly | Nordahl Grieg Spelemannslag meetings | NGS; | Mountain View |
| Monthly; | Barneleikarring | NGL/BL; | Los Gatos |
| Monthly | 1st. Saturday Dance Class/Party; | NF; | Palo Alto |

| Special Events, 2012—2013 | | | | |
|---------------------------|--------|---------------------------------|----------------------|--|
| Group Date | Event | Guests | Location | |
| NGLS 11/02 — 11/04 | Stevne | Lee, Thompson, Weinberg, Likens | Camp Norge, Alta, CA | |
| NGLS 4/12 — 4/14 | Stevne | Sears, Laycock, Likens | Camp Norge, Alta, CA | |
| | | | | |

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NGL&S FY2013 Business Director's Report

October 4, 2013

| Group(s) | Date | Event | Requesting Group | Location |
|----------|------------|-------------------------------|----------------------|---|
| В | | Lutefisk dinner | | Nordahl Hall, 580 W. Parr Ave, Los Gatos, CA |
| В | 12/16/2012 | Xmas party | Nordahl Grieg Lodge | Nordahl Hall, 580 W. Parr Ave, Los Gatos, CA |
| S | | Leif Syrstad memorial service | | Redwood City, CA |
| L | 1/27/2013 | Cultural Program | | Norwegian Seamen's Church, 2454 Hyde St., San Francisco, CA |
| L | | Smorgasbord | Olav Lodge | Lucas Valley Home Owners Assoc. Center, 1201 Idylberry Rd, San Rafael, CA |
| LS | | Norway Day | Norway Day Committee | Herbst Pavilion, Fort Mason, San Francisco, CA |
| LSB | | Norway Day | Norway Day Committee | Herbst Pavilion, Fort Mason, San Francisco, CA |
| L | | Syttende Mai | Nordahl Grieg Lodge | Nordahl Hall, 580 W. Parr Ave, Los Gatos, CA |
| S | | Syttende Mai | Vigeland Lodge | Highlands Community Club, 1665 Fernside, Redwood City, CA |
| L | | School cultural program | Mayvid Maclay | Mission San Jose Elementary, 43545 Bryant St. Fremont, CA |
| L | | Park opening | Henrik Ibsen Lodge | Henrik Ibsen Park, Woodside, CA |
| L | 9/15/2013 | Tivoli Festival | Aldersly | Aldersly Retirement Community, 326 Mission Ave, San Rafael, CA |
| | | | | |
| | | | | |
| | · | | | |
| | | | | |

Projected performances for the 2013 fiscal year:

| NGL | 8 |
|-------|----|
| NGS | 4 |
| NGB | 3 |
| Total | 15 |

Donations 2012-2013

Sponsors (\$100 to \$999)

Zena Corcoran Jim Little & Linda Persson Carolyn Hunt Fred Bialy

Patrons (\$25 to \$99)

Jeanne & Henry Sawyer
Tom Fischer
Tom Smithberger
Al & Arla Bonnet
Bev Mann
Linda Mattson
Keith Eric Grant
Ted & Carol Martin

Supporters (\$5 to \$24)

John Hennings
Karin Arneson
Jane Marx
Karen Armstrong
David Schwartz & Andrea Veltman

| North | ern Calif | fornia Spelmans | slag | | Page 1 of 2 | | |
|----------|--------------------|--------------------|------------------|-----------------------------|-----------------|----------------|-------------|
| | | ial Statement | | | | 12 to Septembe | er 30, 2013 |
| | | | | | ĺ | | <i></i> |
| Incon | ne | | | | | | |
| Incon | ne from | Activities | | | | Subtotals | |
| | NCS | | | | | | |
| | | Insurance Reim | bursments | | \$190.05 | | |
| | | | | | | \$190.05 | |
| | Nordahl | Grieg Leikkarrii | ng og Spelemar | nslag | | | |
| | | NGLS Dues | | | \$650.00 | | |
| | | NG Spelemansl | lag CDs | | \$0.00 | | |
| | | | lag Music books | ; | \$0.00 | | |
| | | Performances | | | \$750.00 | | |
| | | Camp Norge St | tevne Fees | | \$4801.56 | | |
| | | | eacher Training | Fees | \$0.00 | | |
| | | camp Norge 1 | cacher framing | 1003 | Ψ0.00 | \$6201.56 | |
| | Mid-Pen | insula Scandina | vian Dance - in: | active | | \$0.00 | |
| | | dans - Thursday | | | | \$2549.00 | |
| | | | | es in Palo Alto& Menlo Park | | \$1,344.00 | |
| Total | | from Activities | | es in raio Arcoc Menio raik | | Ψ1,544.00 | \$10284.61 |
| Total | IIICOIIIC | Hom Activides | | | | | \$10204.0 |
| Incon | ne from | Contributions a | nd Grants | | | | |
| IIICOII | NCS | Contributions a | nu Grants | | | \$723.00 | |
| | | Grieg Leikkarrii | ng og Spelemar | nslan | | \$1674.26 | |
| | | insula Scandina | | isiag | | \$1074.20 | |
| | Scandia | | Mail Dalice | | | | |
| | | ootnotes | | | | | |
| Total | | | ione and Crents | | | | #2207.20 |
| TOTAL | income | from Contribut | ions and Grants | • | | | \$2397.20 |
| Intore | est Incon | | | | | | |
| intere | | ne | | | | ¢1.00 | |
| | NCS | Crica Laikkarri | na oa Cnolomor | volga | | \$1.82 | |
| | | Grieg Leikkarrii | | isiay | | \$29.38 | |
| | Mid-Pen Scandia | insula Scandina | vian Dance | | | \$0.00 | |
| | | | | | | \$0.00 | |
| - | | ootnotes | | | | \$0.00 | 401.0 |
| | | Income | | | | | \$31.20 |
| Total | Income | | | | | | \$12713.07 |
| | | | | | | 6.1 | |
| Exper | | | | | | Subtotals | |
| | NCS | Name to the second | | | A 700.67 | | |
| | | Newsletter Prin | nting | | \$790.97 | | |
| | | Postage | | | \$548.80 | | |
| | | Hall Rental | | | \$0.00 | | |
| | | Fliers - printing | | | \$0.00 | | |
| | | Refreshments/ | /Food | | \$0.00 | | |
| | | Insurance | | | \$190.00 | | |
| | | | sic Teacher Fee | S | \$0.00 | | |
| | | Airfares | | | \$0.00 | | |
| | | Filing Fees, Me | mberships, Sup | plies | \$40.00 | \$1569.77 | |

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| Northern California Spelmanslag News-Annual Report | | Fiscal Yea | ar 2012- 201 |
|--|----------------|---------------|---------------|
| Northern California Spelmanslag | Page 2 of 2 | | |
| Annual Financial Statement | October 1, 201 | 2 to Septembe | er 30, 2013 |
| | , i | | , |
| expenses (Continued) | | | |
| Nordahl Grieg Leikkarring og Spelemanslag | | | |
| Bank Charges | \$15.00 | | |
| Rent | \$3640.00 | | |
| Insurance | \$93.02 | | |
| Admin & Misc | \$127.10 | | |
| Music & Dance Teacher Fees | \$0.00 | | |
| Supplies | \$0.00 | | |
| NG Spelemanslag Printing&Postage | \$79.58 | | |
| NG Spelemannslag CD production cost | \$0.00 | | |
| CA state sales tax on CD & Music Book sales | \$0.00 | | |
| Camp Norge Rent | \$1854.80 | | |
| Camp Norge Food/Catering | \$1928.22 | | |
| CA Sales tax on Camp Norge Food/Catering | \$152.75 | | |
| Camp Norge Reservation Deposit | \$453.60 | | |
| Camp Norge Music & Dance Teacher Travel | \$856.80 | | |
| Camp Norge Music & Dance Teacher Fees | \$0.00 | | |
| Camp Norge Aministration& Misc | \$37.51 | | |
| CN Teacher Training Rent | \$0.00 | | |
| CN Teacher Training Teacher Fees | \$0.00 | | |
| CN Teacher Training Teacher Travel | \$0.00 | \$9238.38 | |
| Mid-Peninsula Scandinavian Dance | \$0.00 | \$0.00 | |
| Scandiadans | | | |
| Rent | \$2500.00 | | |
| Insurance | \$53.49 | | |
| Refreshments | \$114.00 | | |
| Subscription | \$0.00 | | |
| Federation dues | \$40.00 | \$2707.49 | |
| Nordic Footnotes | | | |
| Rent | \$800.00 | | |
| Insurance | \$43.54 | | |
| Supplies | \$14.14 | | |
| Hall Deposit | \$0.00 | | |
| Federation dues | \$0.00 | \$857.68 | |
| Total Expenses | | | \$14373.3 |
| Net Income (Total Income-Total Expenses) | | | -\$1660.2 |
| Beginning Balance | | | \$44510.0 |
| Beginning Balance + Net Income | | | \$42849.7 |
| | | | ψ. I = 0 13.1 |
| nding Balances | | | 4. |
| NCS | | | \$17973.8 |
| Nordahl Grieg Leikkarring og Spelemanslag | | | \$17017.8 |
| Mid-Peninsula Scandinavian Dance | | | \$1161.9 |
| Scandiadans | | | \$3414.4 |
| Nordic Footnotes | | | \$3281.5 |
| Total Ending Balance | | | \$42849.7 |